



The
Transition
Trio

3 FOUNDERS. 3 OPPORTUNITIES.
1 GOAL.



**MOVING
FORWARD.**

In 2022, the Transition Trio hit a turning point: the loss of \$7 million in the FTX-related bankruptcies despite 150 hours of diligent research.

In 2023, rather than give up, they worked 360 days, finally achieving an AI breakthrough.

In 2024, they are ready to transition away from cryptocurrency into AI investing and get rich again.

Are you ready to join them?

CHRISTOPHER SOKOLOWSKI

MS, Energy and Mineral Engineering

10 years cryptocurrency and finance experience

Cryptocurrency mining, stock and cryptocurrency trading, database administration, business finance, server administration



MICHAEL STEWARD

MS, Computer Science and Engineering; minor in Entrepreneurship

Architected large software systems at multiple organizations

Expert software engineer, Web and embedded experience, extraordinary Python developer



STEVE SOKOLOWSKI

MS, Computer Science and Engineering

20 years development experience

Traffic applications, security research, logistics trackers

Machine learning professional





▶ PASSIVE INCOME



▶ INNOVATIVE AND GROWING CRYPTOCURRENCY MARKET



▶ MORE PROFITABLE THAN MINING RIGS WITHOUT PHYSICAL MAINTENANCE

4000 connected miners
2013-2024: \$100m revenue, \$5m profit
Asking price: \$400,000

PROHASHING

mining pool

THE BEST WEBSITE UI IN THE MINING POOL INDUSTRY, GUARANTEED.

Enter the cryptocurrency industry with a profitable, compliant mining pool

PROHASHING is the only US-based cryptocurrency mining pool that is fully compliant with all money transmission laws and Internal Revenue Service regulations.

Since 2013, the pool has operated with a focus on honesty and trust. It has never been hacked and has a reputation for stability.



How it works

1. Customers connect mining rigs to PROHASHING
2. PROHASHING assigns the most profitable coin
3. Customers mine coins and send solutions
4. PROHASHING trades found blocks for desired coins/dollars
5. Customer paid ~96%; PROHASHING profits 4% + spread



OBJECTIVE

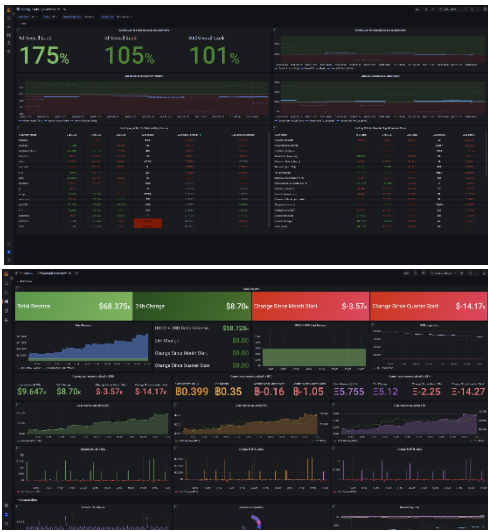
Transition 100% of this profitable and successful cryptocurrency mining business to new ownership. Train the new leaders to successfully grow the company as the Transition Trio refocuses its efforts on other opportunities.

Profitable

PROHASHING isn't an unproven initial coin offering that is \$30 million in debt. PROHASHING is a real business, makes money right now, and has earned \$5 million in net profit over its history.

"This is a great opportunity to enter cryptocurrency without the volatility of owning actual mining equipment. Cryptocurrency operates on a 4-year cycle. The worst of this cycle is behind us, and 2025-2026 will bring significant profits."

*-Christopher Sokolowski
Trio member and partner*



Actual real-time profit monitoring

**STEVEN
GODSHALL**

Experienced
developer



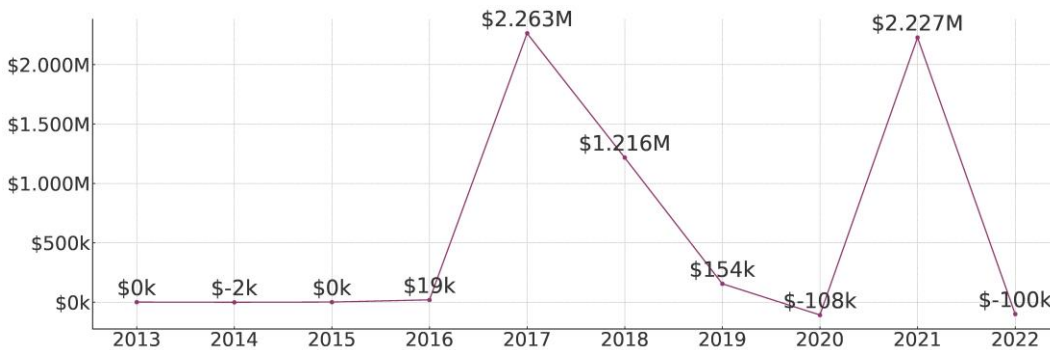
PROHASHING is led by experienced developer Steven Godshall. Steven is capable of maintaining and growing PROHASHING to provide the owner stable returns.

Possibilities:

1. Slow continued profits
2. Enable new coins and grow customers
3. Market to large mining farms

Finances (February 2024) and All-Time Net Profit (not revenue)

Item	Earnings/Cost
Mined blocks	+\$171,234
Customer earnings	-\$150,063 (gross profit \$21,171; 12.36%)
Utilities and insurance	-\$2,047
Exchange and transaction fees	-\$1,571
Payroll and taxes	-\$8,887
Employee benefits	-\$1,223
Average capital expenditures	-\$720
NET PROFIT	+\$6,723



Features

- Three modes: PPS, PPLNS, Solo
- Portfolio Targeting – pays customers in low-priced coins, increasing customer profits
- Coin switching, merge mining
- SEO optimization and website speed optimization
- 200 payout coins
- Notifications, phone support
- 20 TB of financial data traces every mined coin and every payout back to pool founding
- Custom E-Mail marketing
- Only pool offering payouts in US dollars
- Tested to support 20x more customers without changes
- Loyal customer base
- Live and historical data
- 10 years of error handling and regression testing for money bugs
- API, referral program, and blog content library
- Partnership with Salad gaming company
- Zero debt; ready for immediate 100% sale
- Margins averaging 11%

CRYPTOCURRENCY MANAGEMENT

LITIGATION FUNDING OPPORTUNITY



PARTY

CRYPTOCURRENCY MANAGEMENT

Cryptocurrency Management LLC collected \$20 million of savings from multiple people and deposited it with cryptocurrency lending firms.

PARTY

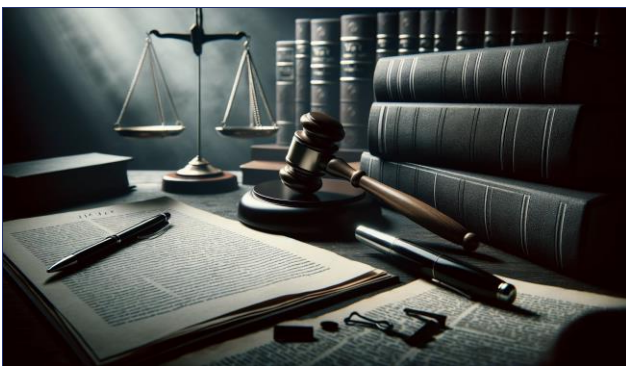
BLOCKFI

BlockFi was a fraudulent cryptocurrency lending firm that falsely claimed to be independent from the FTX exchange. BlockFi declared bankruptcy in November 2022.

PARTY

ZAC PRINCE

Zac Prince was the CEO of BlockFi. During a video call on September 23, 2022, Prince made false and misleading statements to five witnesses that are backed by E-Mails and court filings.



OBJECTIVE

Pursue \$3.3 million fraud litigation against BlockFi CEO Zac Prince **in his personal capacity** for intentional false and misleading statements during the in-person video call. Assist the Transition Trio in winning a judgment that will be used to fund its AI trading opportunity.

SEEKING \$300,000 FOR LEGAL EXPENSES; INVESTOR TO RECEIVE FIRST \$750,000 PAID



CASE OVERVIEW

- Cryptocurrency Management communicated by E-Mail with BlockFi about lending during Sept 2022
- In writing, Trio member Steve Sokolowski declined offer specifically due to association with FTX
- Witness testifies that Zac Prince said he wanted video call with Cryptocurrency Management depositors when he learned of rejected deal
- During personal video call, Prince stated that FTX and BlockFi were independent companies and that a \$400m loan from FTX to BlockFi had been repaid
- FTX bankruptcy docket proves loan was not repaid
- In writing, Cryptocurrency Management reversed its decision not to lend to BlockFi as a sole result of Prince's false and misleading statements



COMPREHENSIVE EVIDENCE

LITTLE OR NO DISCOVERY REQUIRED

- 150 hours of research into lenders
- Five witnesses to in-person video call
- Full E-Mail chains
- Contracts and loan agreements
- Contemporaneous blog posts recommending BlockFi based on Prince's false statements
- False statements proven by public court filings

COLLECTIBLE

In 2022, Prince paid more than \$11 million to settle claims against him personally relating to a business deal.

In 2023, Prince paid the BlockFi estate \$1.5 million.

Prince has no known litigation from BlockFi creditors.

WINNING QUOTES

ACTUAL WRITTEN QUOTES FROM E-MAILS AND NOTES

"Your balance sheets look good, but because the FTX deal closes during the fixed loan's term, we [Cryptocurrency Management] believe the uncertainty introduced by that deal is more risk than the spread between your and Genesis's long-term rates." - **E-Mail declining the loan opportunity**

"Prince: they had not exercised the credit line with FTX; [NDA protected name]'s impression was that the credit line had not been needed yet, Michael agrees with impression; Steve agrees but was not sure whether he specifically said it was currently not exercised or had never been exercised, both of which were false (unless loan was taken on September 24-30)" - **contemporaneous notes around the time of the meeting**





SEREGON AI INVESTING

SUPERINTELLIGENT TRADING HAS ARRIVED

GET A BREAKTHROUGH AI MODEL INTO PRODUCTION TRADING



OBJECTIVE: LOCATE A BUSINESS EXPERT TO CREATE A TRADING ORGANIZATION

We have the model. You set up a company, cut through customer service roadblocks, gain access to professional tools, seek money, **and we both profit.**

During the last 15 months, Seregon researched hundreds of trading strategies and trained 1,400 machine learning model epochs. Our latest model backtests at 586.76% CAGR while solely trading S&P 500 stocks.

The model only earns at a rate of 280% CAGR in live trading due to delayed entries, because Seregon lacks access to professional APIs. We are seeking a finance professional to stand up a compliant business around these models.

AI MODELS

Seregon exclusively develops machine learning models to trade liquid assets like US equities. We do not make manual trades.

BREAK- THROUGH

In January 2024, Steve Sokolowski made a breakthrough and trained a model that achieved astonishing returns – and better versions have already started training.

TESTED LIVE

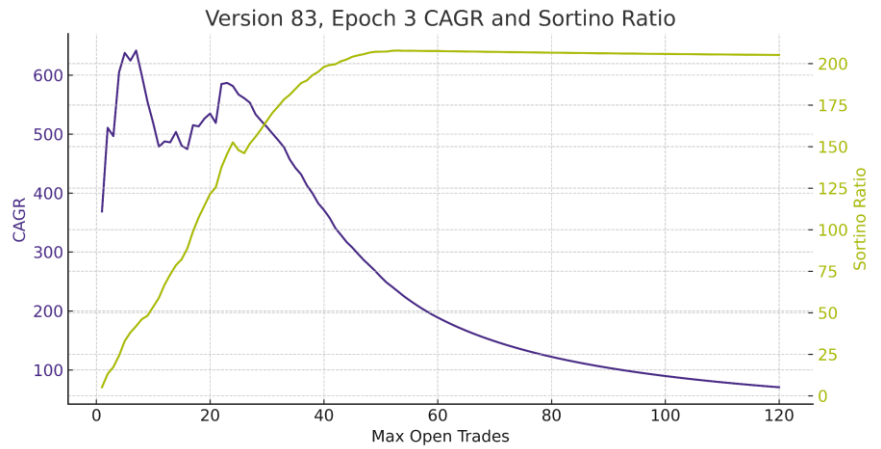
Despite slow API calls, in the models' first week, they earned 1.97% when the S&P 500 only gained 0.77%.

DESIGN

Our latest model's design contains 91 layers and 5.1 million parameters with multiple parallel input streams.

It uses LSTM as its starting point, along with modern techniques like L2 regularization and Dropout. Custom optimizers and other types of layers are included.

Almost all published papers contain major bugs that invalidate their backtesting. Fixing these flaws was critical to our breakthrough.



RESULTS: On unseen forward data from August 3, 2023 to January 3, 2024, model 83 earned 134.17%. It would have earned 33% between August 3, 2023 and November 3, 2023, when the S&P 500 fell -11%.

“The trading results are very likely to be scalable to significantly more money. At least 23 S&P 500 stocks are concurrently held for at least 24 hours. This is not a high-frequency scalping engine.”

-Michael Steward, Trio member and partner

POSSIBILITIES

We would consider these, and other, possibilities with the investor:

1. Borrow money to trade
2. Set up 1.5/15% fund
3. Licensing

PERFORMANCE

Derived from forward unseen validation data assuming slippage/fee loss of 0.30% per position from 2023-08-03 to 2024-01-03, a representative period including both rises and crashes.

PROFIT

134.17% (S&P: 4.51%)
586.76% CAGR

TRADES

Averages 23 trades per day, all held for at least 24h

SORTINO

145.62

STATS

Bin-CE loss: 0.0171
Precision: 92.84%
AUC: 0.9721

EXAMPLE TRADES (2024-01-22)

Symbol / Profit (Dollars earned) - Portfolio size \$10,000

ANSS/USD -0.17% (-0.58)	BA/USD 1.03% (2.19)
DAL/USD 3.82% (12.78)	CTLT/USD 0.04% (0.12)
NWL/USD 3.95% (13.53)	ALB/USD 6.09% (14.48)
BXP/USD 2.30% (7.95)	PAYC/USD 2.37% (4.60)
DFS/USD -1.24% (-3.75)	ZBRA/USD 0.02% (0.04)
PVH/USD -1.05% (-2.54)	FCX/USD 2.16% (7.29)
APA/USD 0.39% (1.32)	CMA/USD 1.94% (6.18)
ARE/USD -0.88% (-2.18)	AMD/USD -1.26% (-4.26)
VFC/USD 4.39% (14.91)	EXR/USD 0.20% (0.60)
USB/USD 1.13% (3.76)	CCL/USD 1.58% (5.46)
ALGN/USD 0.35% (0.95)	NCLH/USD 2.36% (8.20)
VNO/USD 2.58% (8.64)	ALK/USD 4.63% (14.58)
INTC/USD -1.47% (-4.97)	KEY/USD 1.70% (5.76)
CFG/USD 1.22% (4.00)	UAA/USD 2.22% (7.65)
UAL/USD 9.37% (32.40)	